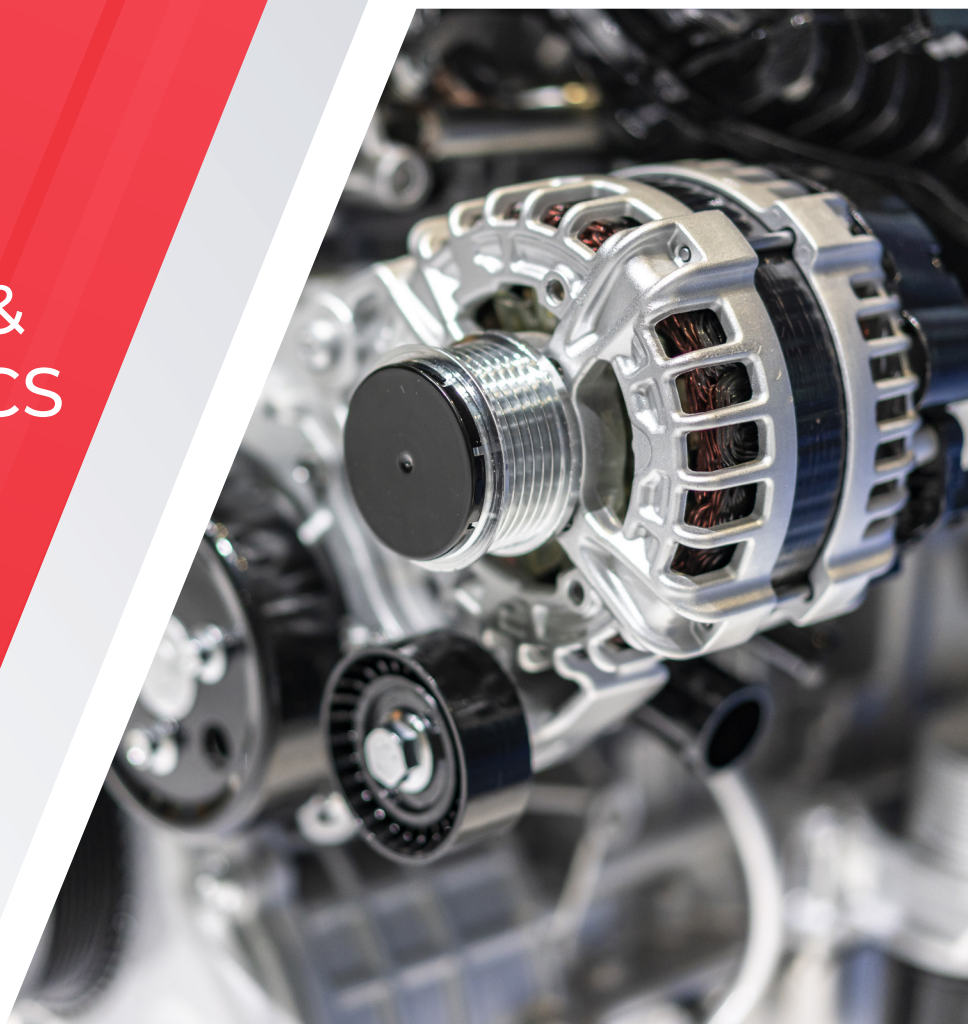




AUTOMOTIVE & MECHATRONICS *IN BULGARIA*



BG16RFOP002-2.006-0002
Promoting of Bulgaria as a
successful investment destination

www.eufunds.bg

www.investbg.government.bg

INDEX BG = 100

All other manufacturing sectors = 100

8.7 %
Annual average
growth

143
Average
labor cost

6.2 %
Annual average
growth

115
Average
productivity

1.8
Productivity to
labor cost ratio

LABOR MARKET



+18 000

Job growth for 5 years.

19.9 % Increase in jobs

Fastest growing manufacturing sector, projected to account for over 1/4 of the industrial jobs in 2023.



119 000

Number of jobs (2023 forecast)



23.1%

Share in manufacturing jobs

EXPORTS

Average annual growth

Total tangible exports

4.0%

Automotive &
mechatronics

7.1%

Volume of exports

*2023 forecast

% of total
tangible exports

25.9%



€8.7 billion

INVESTMENTS



€ 20 600 Fixed capital per job

6.2% Annual average growth of investments