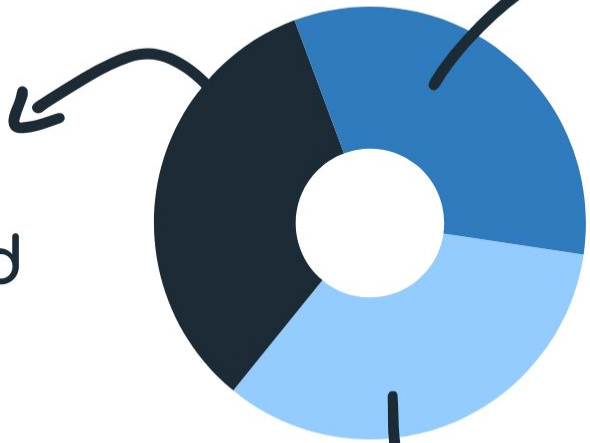
ZIMPLU CRM

POWERED BY NEXUS ELECTRONICS

ZIMPLU CRM

- Easy-to-acces Database



- Analysis through advanced reports

- Top notch Customer Support

SALES PROCESS AUTOMATION



Purchase Request

An opportunity is created in the System





Sale Offer

Customized sale offers are generated



Setup

The System automatically creates activities for the financial and technical departments





Client Notification

Notification e-mails are sent to your customers

PROJECT AUTOMATION



Project

A ticket is created in the System





Activity Planning

Activities are generated for each project team member



Project Documents

All of the required documents are uploaded; the team can acces the information





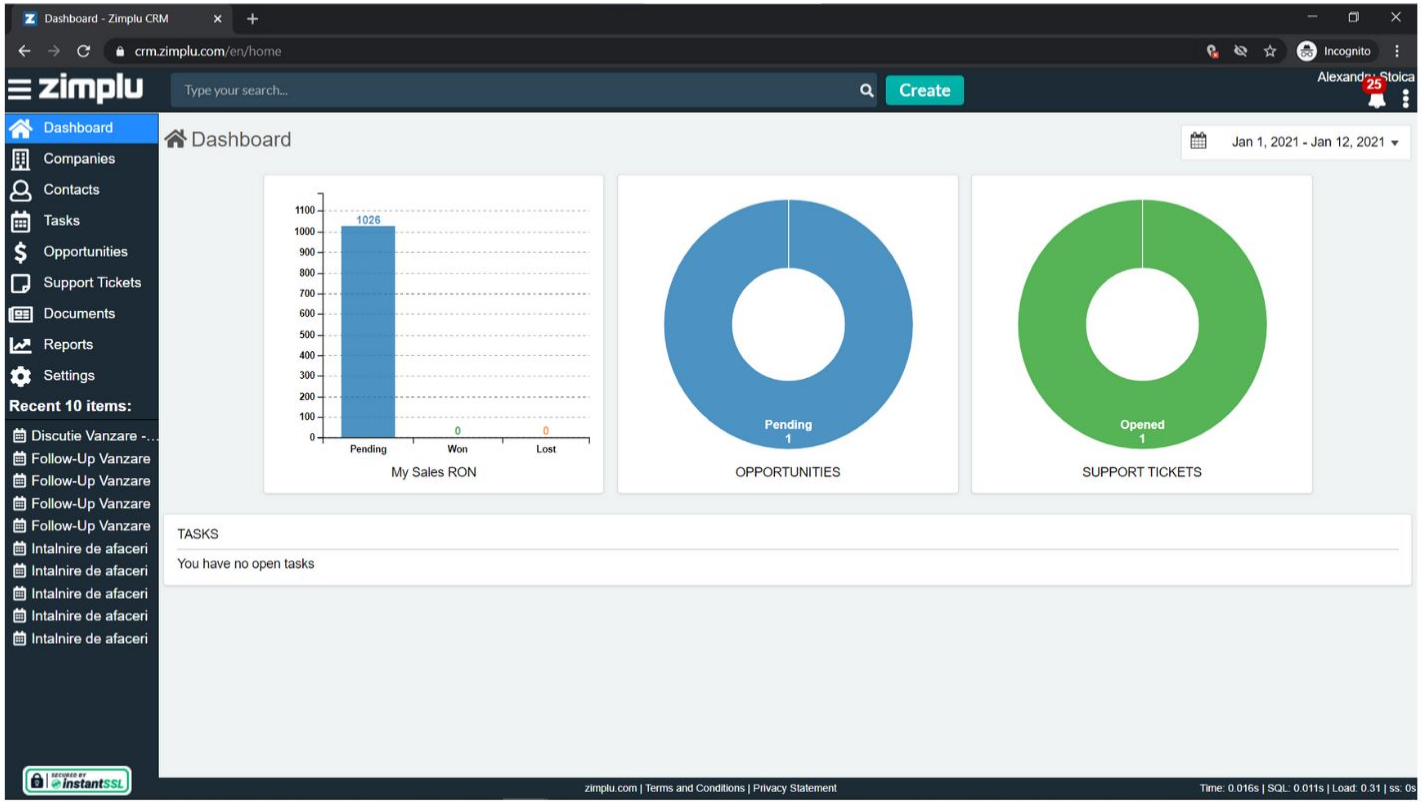
Finishing the project

All of the milestones for the project are tracked

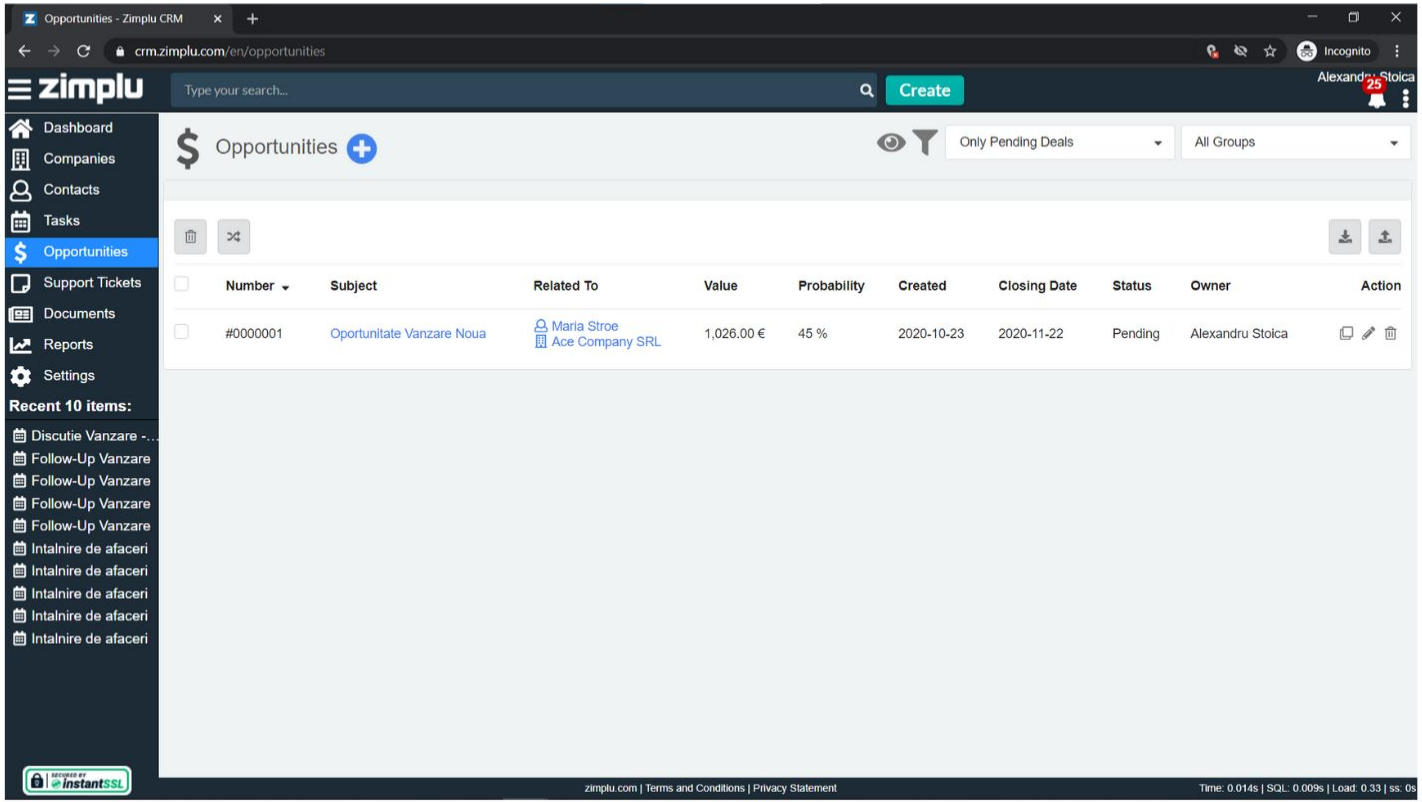
HOW DOES ZIMPLU CRM LOOK LIKE?

AFTER ACCOUNT CONFIGURATION

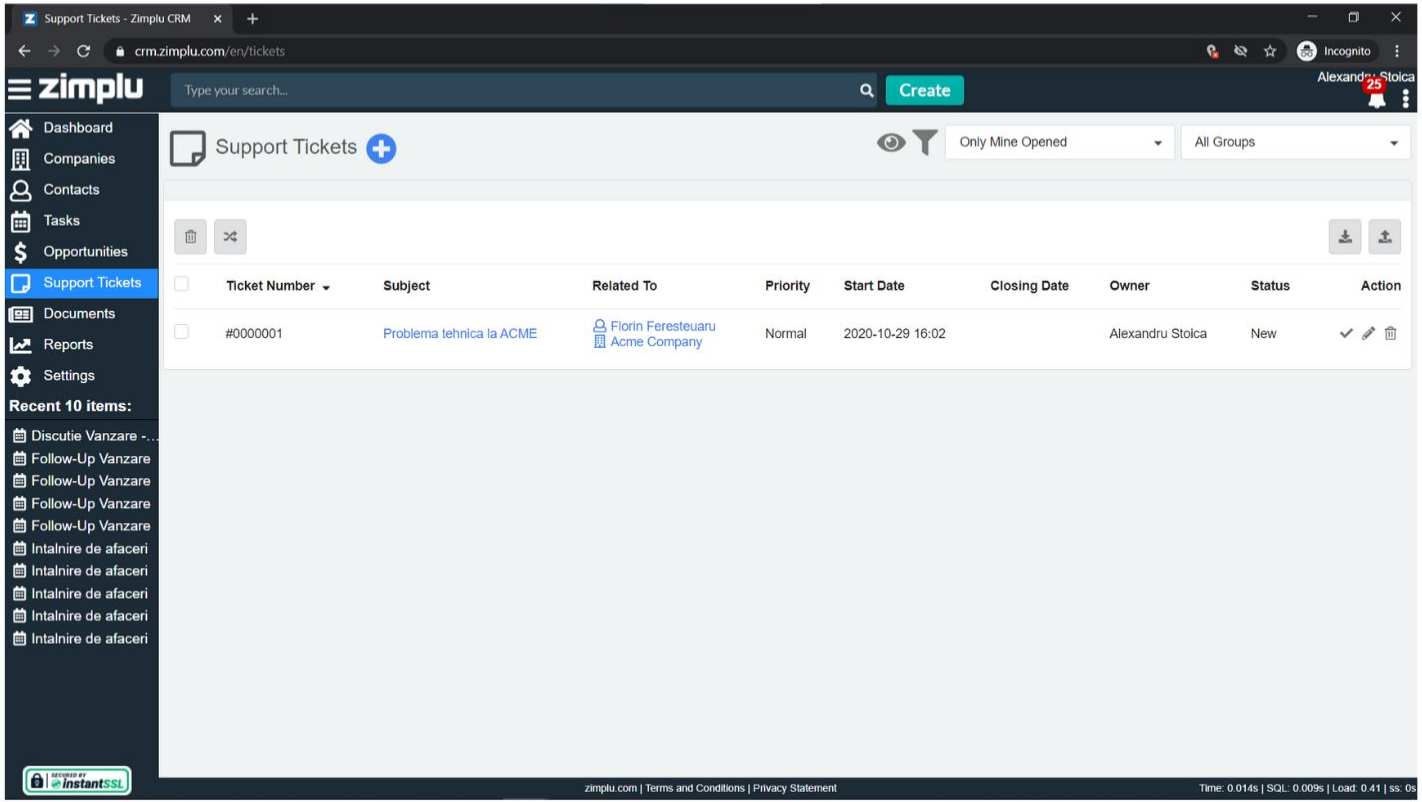
HOMEPAGE


Dashboard - Zimplu CRM
crm.zimplu.com/en/home
Incognito
zimplu
Type your search...
Create
Alexandru Stoica
25
Dashboard
Companies
Contacts
Tasks
Opportunities
Support Tickets
Documents
Reports
Settings
Recent 10 items:
Discutie Vanzare -...
Follow-Up Vanzare
Follow-Up Vanzare
Follow-Up Vanzare
Follow-Up Vanzare
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Dashboard
Jan 1, 2021 - Jan 12, 2021
1100
1000
900
800
700
600
500
400
300
200
100
0
1026
0
0
Pending
Won
Lost
My Sales RON
Pending
1
OPPORTUNITIES
Opened
1
SUPPORT TICKETS
TASKS
You have no open tasks
zimplu.com | Terms and Conditions | Privacy Statement
Time: 0.016s | SQL: 0.011s | Load: 0.31 | ss: 0s

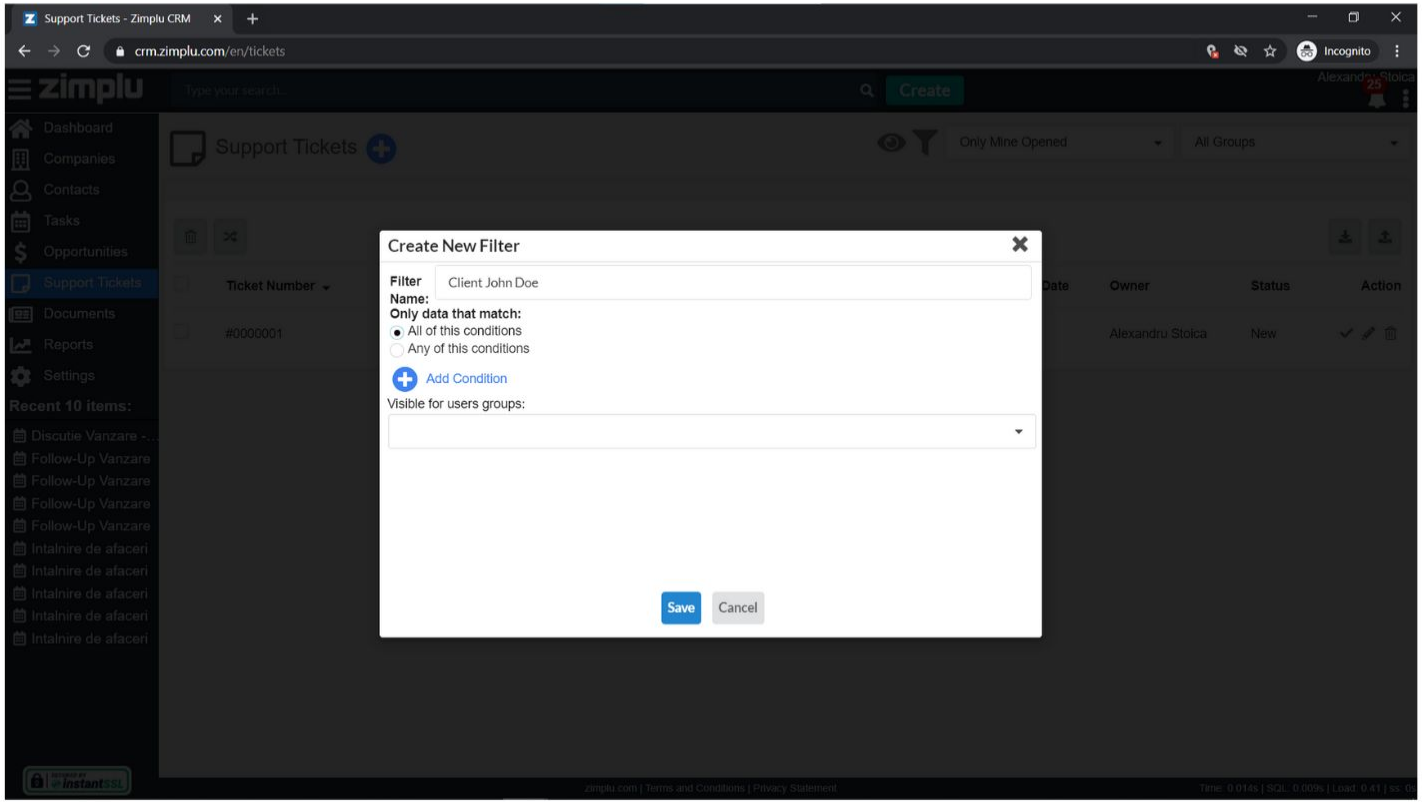
OPPORTUNITIES



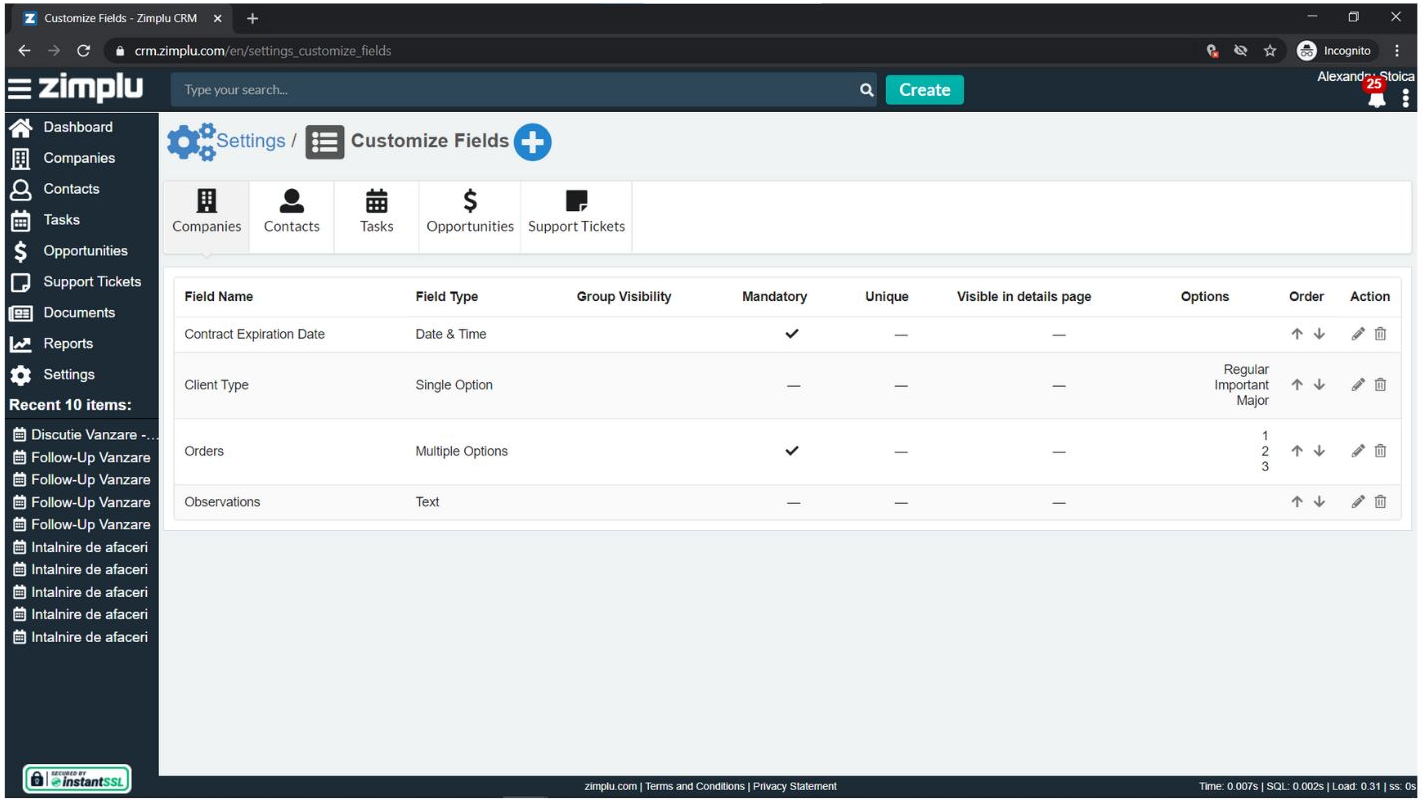
SUPPORT TICKETS



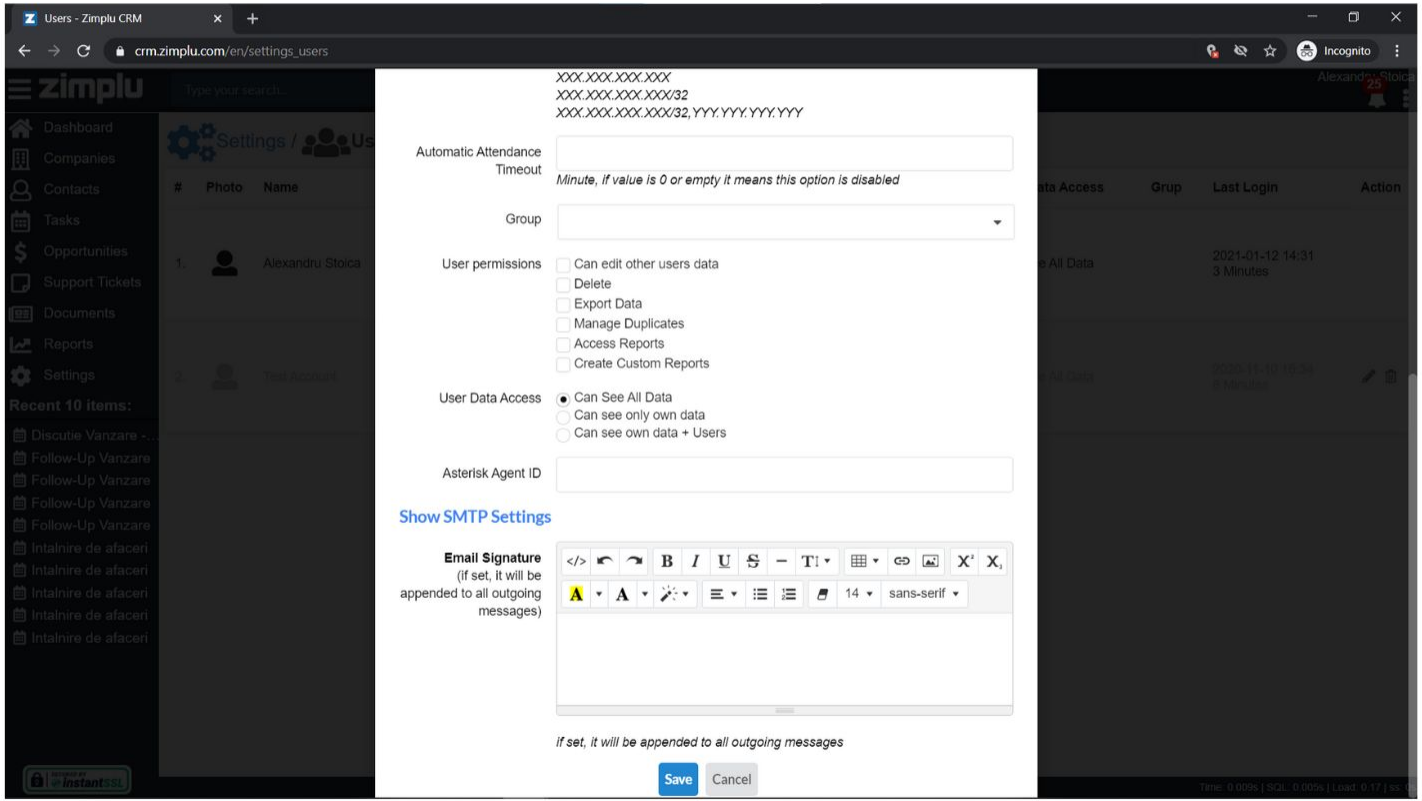
RESULTS FILTERING



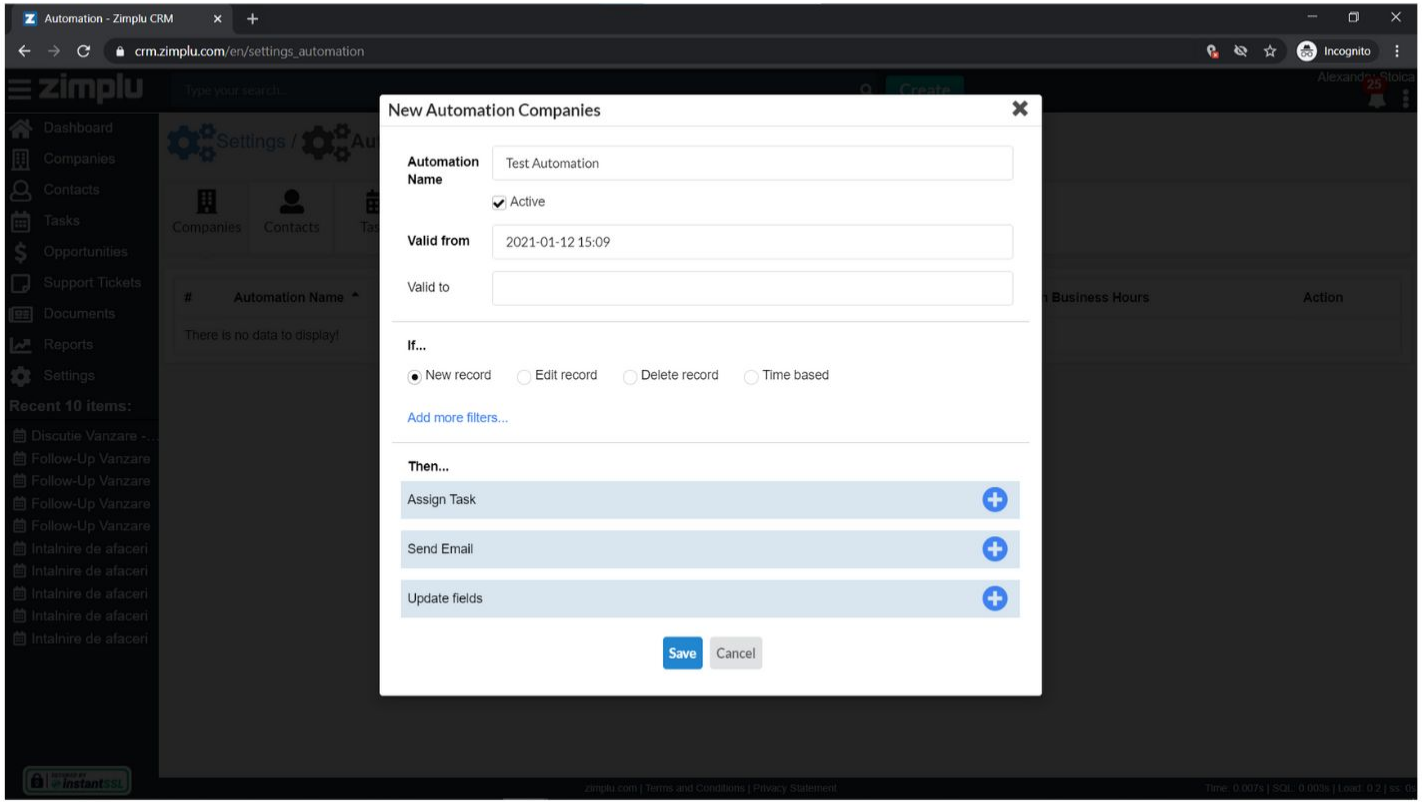
CUSTOMIZABLE FIELDS



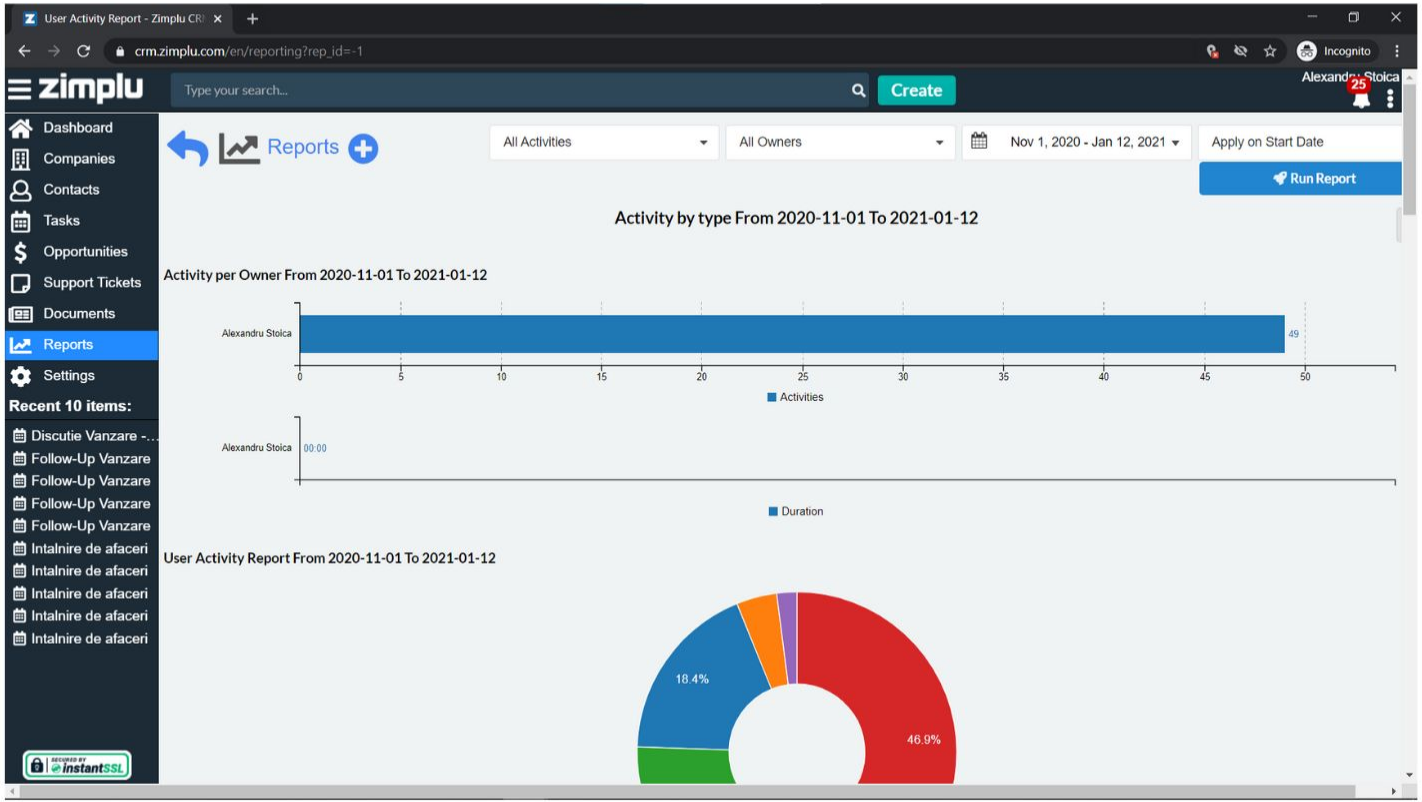
USER SETTINGS



AUTOMATION


Automation - Zimplu CRM
crm.zimplu.com/en/settings_automation
Incognito
zimplu
Dashboard
Companies
Contacts
Tasks
Opportunities
Support Tickets
Documents
Reports
Settings
Recent 10 items:
Discutie Vanzare -...
Follow-Up Vanzare
Follow-Up Vanzare
Follow-Up Vanzare
Follow-Up Vanzare
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Intalnire de afaceri
Settings /
Companies
Contacts
Automation Name
There is no data to display!
Business Hours
Action
New Automation Companies
Automation Name
Test Automation
Active
Valid from
2021-01-12 15:09
Valid to
If...
New record
Edit record
Delete record
Time based
Add more filters...
Then...
Assign Task
Send Email
Update fields
Save
Cancel
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ACTIVITY REPORTS



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Friday: 8.00 - 16.00

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RO 19196707
J40/18384/2006