



CMS Network Sharing Study 4th Edition

On the brink of a new generation

We look at how policy, regulation, structures and financing, security and competition are evolving in order to encourage ubiquitous next-generation coverage, and fit ever more specific business cases.

>90

network sharing deals

Interviews with BEREC, Orange, Macquarie Group, Adtran

Read the report [CMS.law/networksharing](https://www.cms.law/networksharing)

Mobile

51

Fixed

28

Other sharings

16

25 deals involved

5G sharing

We researched

38

countries

We found 95 network sharing deals

(July 2017 to April 2021)

Network Sharing 4.5

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» Over 25% of fixed deals involved non-telco investors

» 25% of all deals involve a JVCo

» Spectrum shared in 1/3 of mobile deals

» 28 countries out of 33 surveyed allow a MNO licensee to share spectrum

» Some jurisdictions are putting up barriers to network sharing - others are thinking more creatively by enabling new and existing players to compete on a service level.

[Read the report](#)